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ON
January 4, 2007

## Attorneys for Creditor **DAYCO FUNDING CORPORATION**

## UNITED STATES BANKRUPTCY COURT

## DISTRICT OF NEVADA

CASE NO. BK-S-06-10725 LBR In re: CASE NO. BK-S-06-10726 LBR CASE NO. BK-S-06-10727 LBR USA COMMERCIAL MORTGAGE COMPANY, fka USA Capital, CASE NO. BK-S-06-10728 LBR Debtor. CASE NO. BK-S-06-10729 LBR In re: Chapter 11 USA CAPITAL REALTY ADVISORS, LLC, Debtor. In re: USA CAPITAL DIVERSIFIED TRUST DEED, LLC, Debtor. In re: Hearing Date: January 17, 2007 USA CAPITAL FIRST TRUST DEED FUND, Hearing Time: 9:30 a.m. LLC, Debtor. In re: USA SECURITIES, LLC,

Debtor.

KOLESAR & LEATHAM, CHTD.

# EXHIBIT 1

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